




# LAND OF THE CURIOUS



 8.11.2022

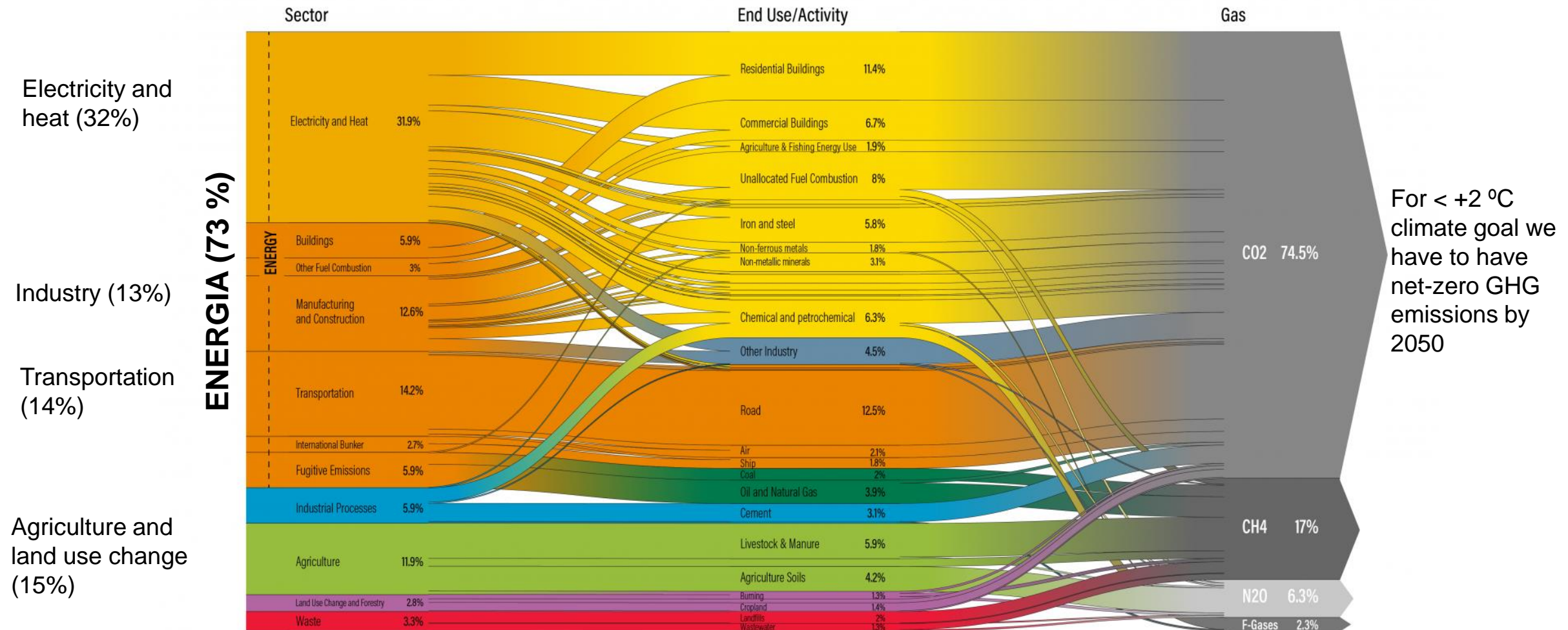
# Technological Perspectives on Hydrogen Economy

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# Net-zero greenhouse gas emissions by 2050

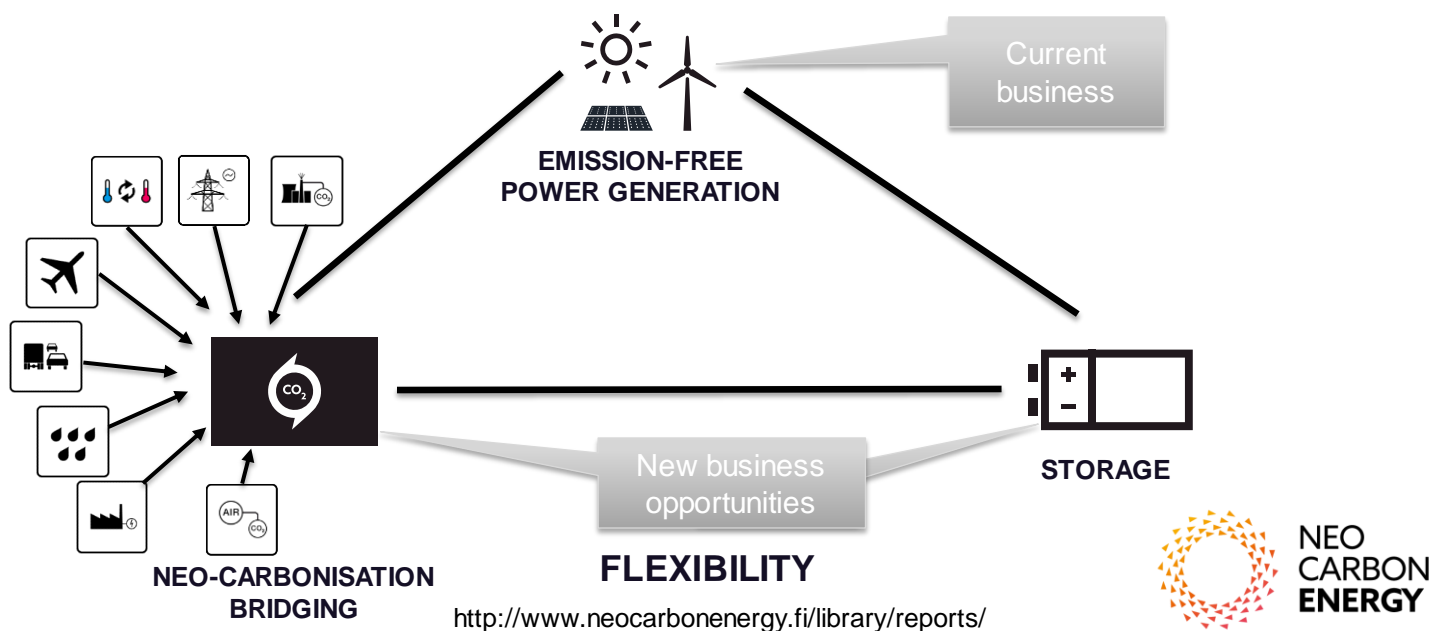
## World Greenhouse Gas Emissions in 2018

Total: 48.9 GtCO<sub>2</sub>e





# Solution: Electrify everything directly or indirectly. This is power-to-X economy. Hydrogen economy is a part of it.



Many options available now in all sectors are estimated to offer substantial potential to reduce net emissions by 2030. Relative potentials and costs will vary across countries and in the longer term compared to 2030.

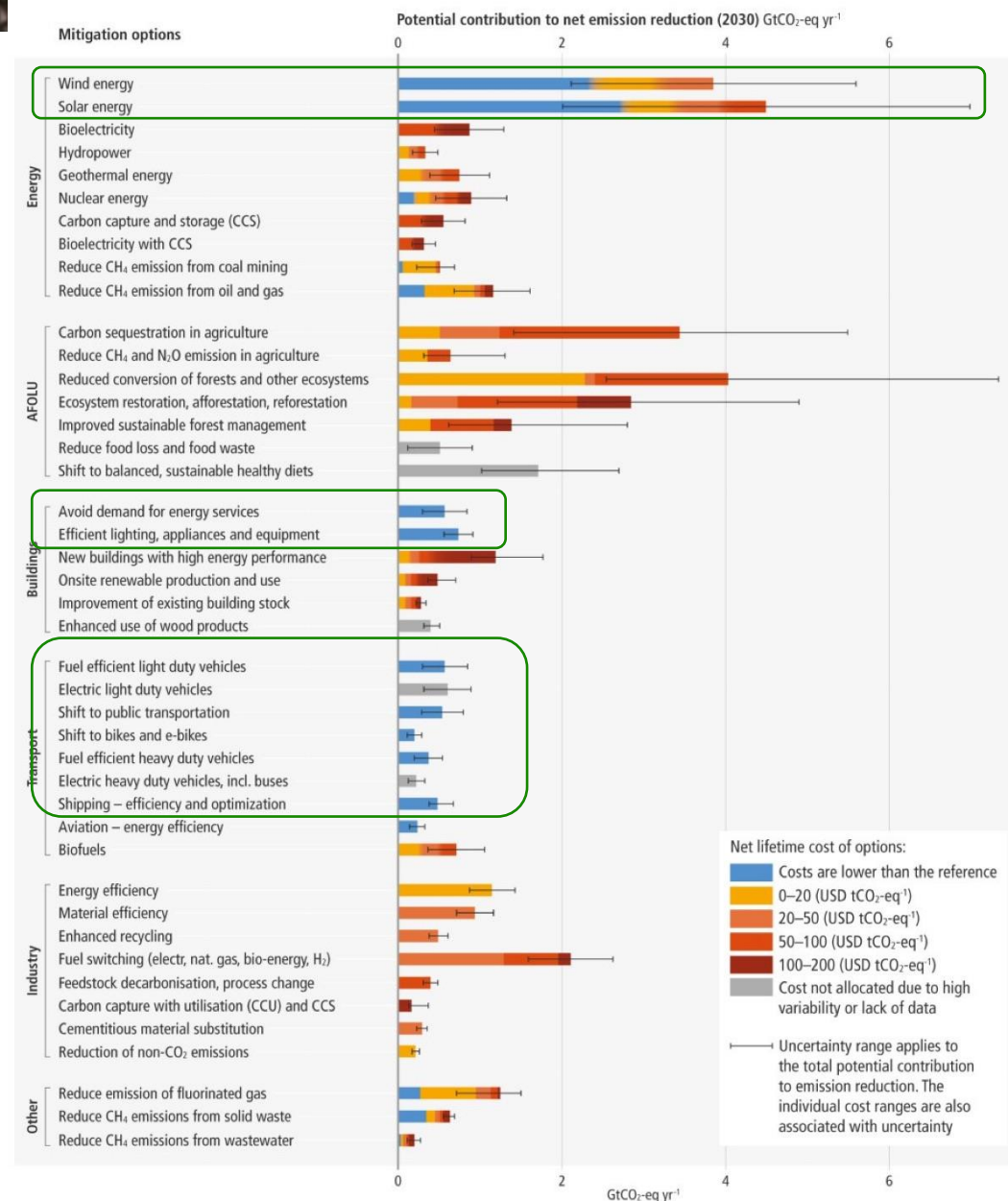


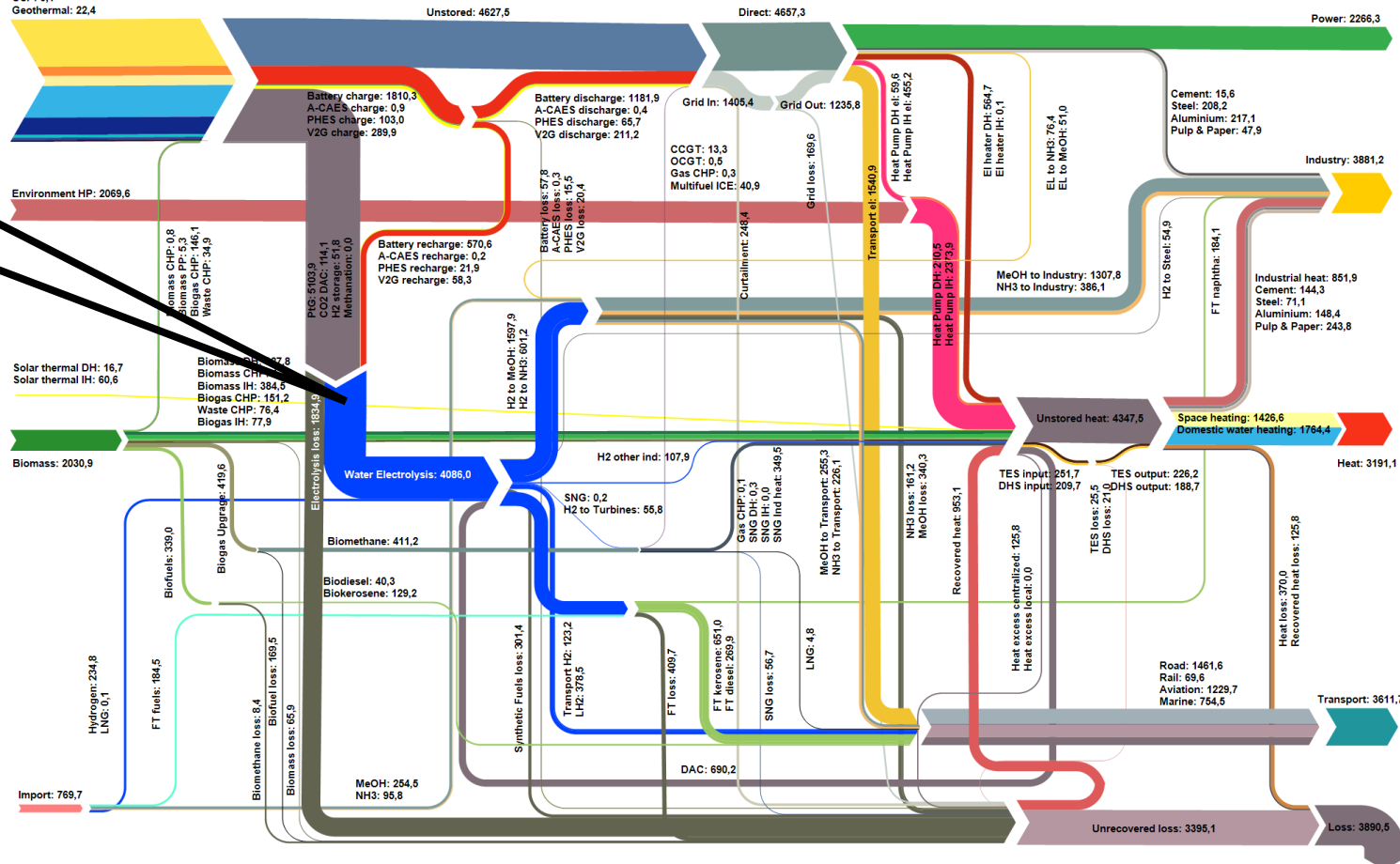
Figure SPM.7: Overview of mitigation options and their estimated ranges of costs and potentials in 2030.

# Power-to-X economy on the case of Europe

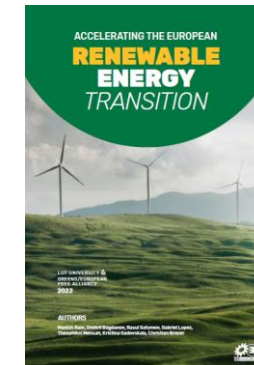
- Zero CO<sub>2</sub> emission low-cost energy system is based on electricity
- Core characteristic of energy in future: Power-to-X Economy
  - Primary energy supply from renewable electricity: mainly solar PV and wind power
  - Direct electrification wherever possible: electric vehicles, heat pumps, desalination, etc.
  - Indirect electrification for e-fuels (marine, aviation), e-chemicals, e-steel; power-to-hydrogen-to-X

## Europe - RES-2040 2050

Solar PV fixed tilted: 4583,6  
Solar PV single-axis: 900,5  
Solar PV prosumers: 964,9  
Wind Onshore: 3058,7  
Wind Offshore: 1681,6  
Wave: 265,2  
Hydro RoR: 210,7  
Hydro Dam: 175,0  
CSP: 0,1  
Geothermal: 22,4



Hydrogen economy is a subset of power-to-x - economy



Europe

Source:  
[Greens/EFA, 2022](#)

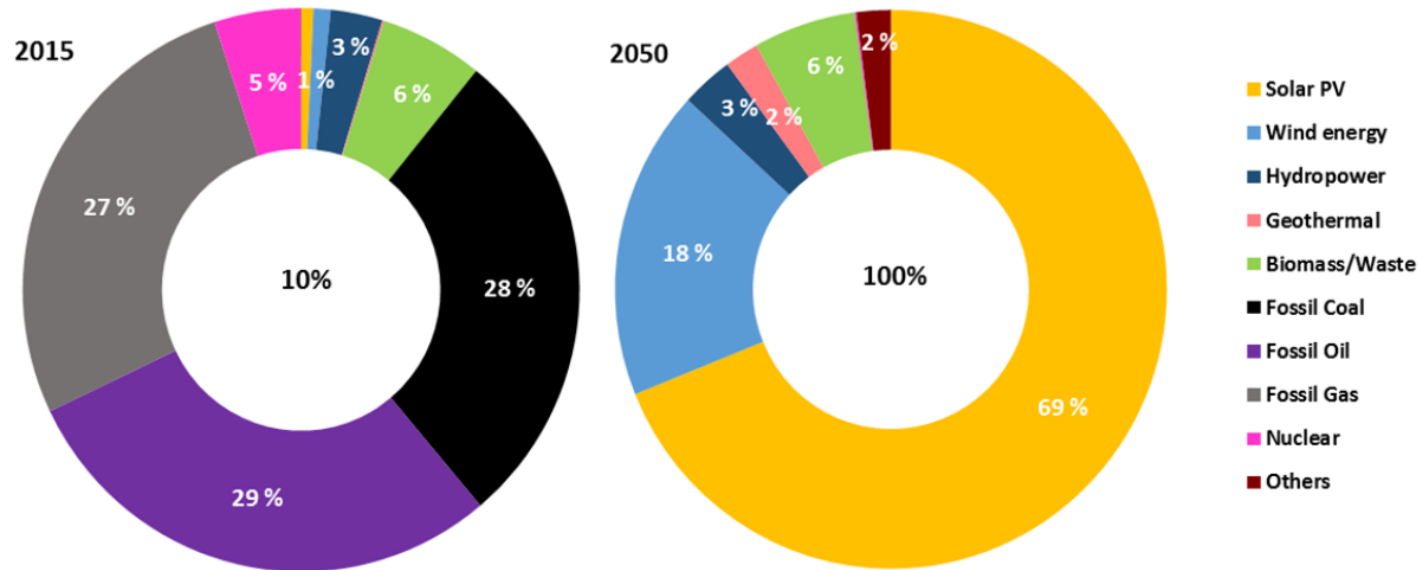
# Net-zero emission energy system is possible and it is no more expensive than the current one

12 APR 2019 RENEWABLES, STUDY, UNCATEGORIZED

## New Study: Global Energy System based on 100% Renewable Energy

The new study by the Energy Watch Group and LUT University is the first of its kind to outline a 1.5°C scenario with a cost-effective, cross-sectoral, technology-rich global 100% renewable energy system that does not build on negative CO2 emission technologies. The scientific modelling study simulates a total global energy transition in the electricity, heat, transport and desalination sectors by 2050. It is based on four and a half years of research and analysis of data collection, as well as technical and financial modelling by 14 scientists. This proves that the transition to 100% renewable energy is economically competitive with the current fossil and nuclear-based system, and could reduce greenhouse gas emissions in the energy system to zero even before 2050.

## Total Primary Energy Demand Shares

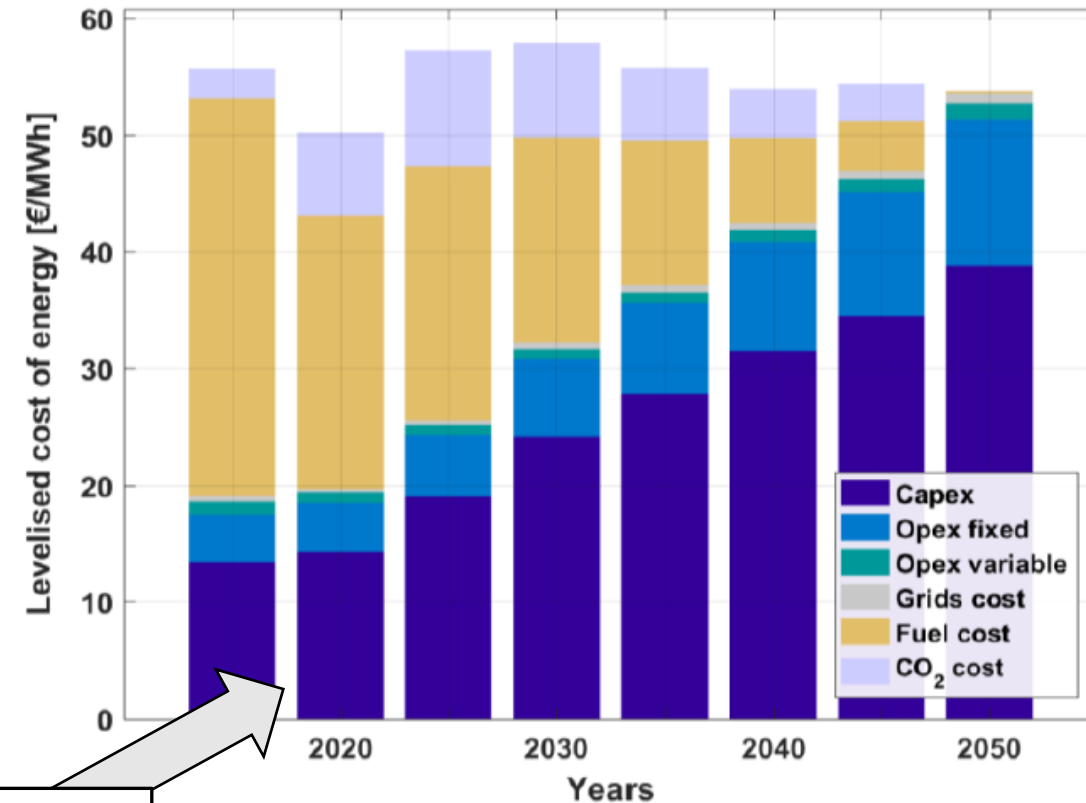


### Key insights:

- TPED shifts from being dominated by coal, oil and gas in 2015 towards solar PV and wind energy by 2050
- Renewable sources of energy contribute just 22% of TPED in 2015, while in 2050 they supply 100% of TPED
- Solar PV drastically shifts from less than 1% in 2015 to around 69% of primary energy supply by 2050, as it becomes the least cost energy supply source

Source: <http://energywatchgroup.org/new-study-global-energy-system-based-100-renewable-energy>

Huge technology business opportunity



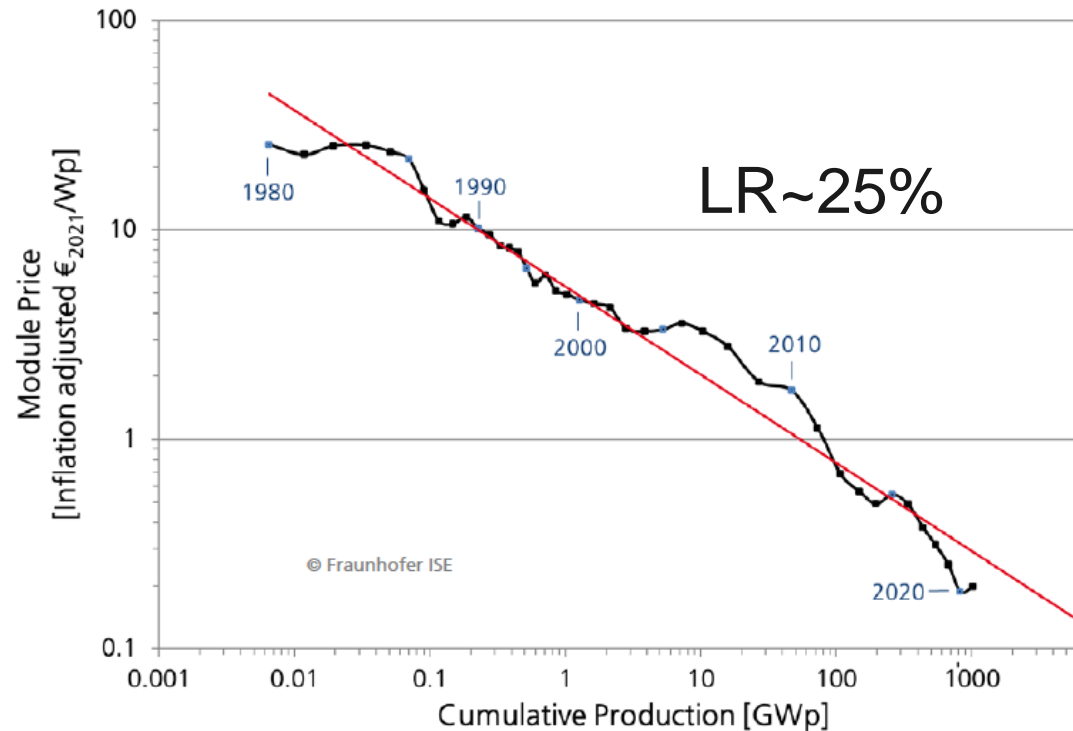


# Transition from fossil fuels to series produced electricity-based technologies



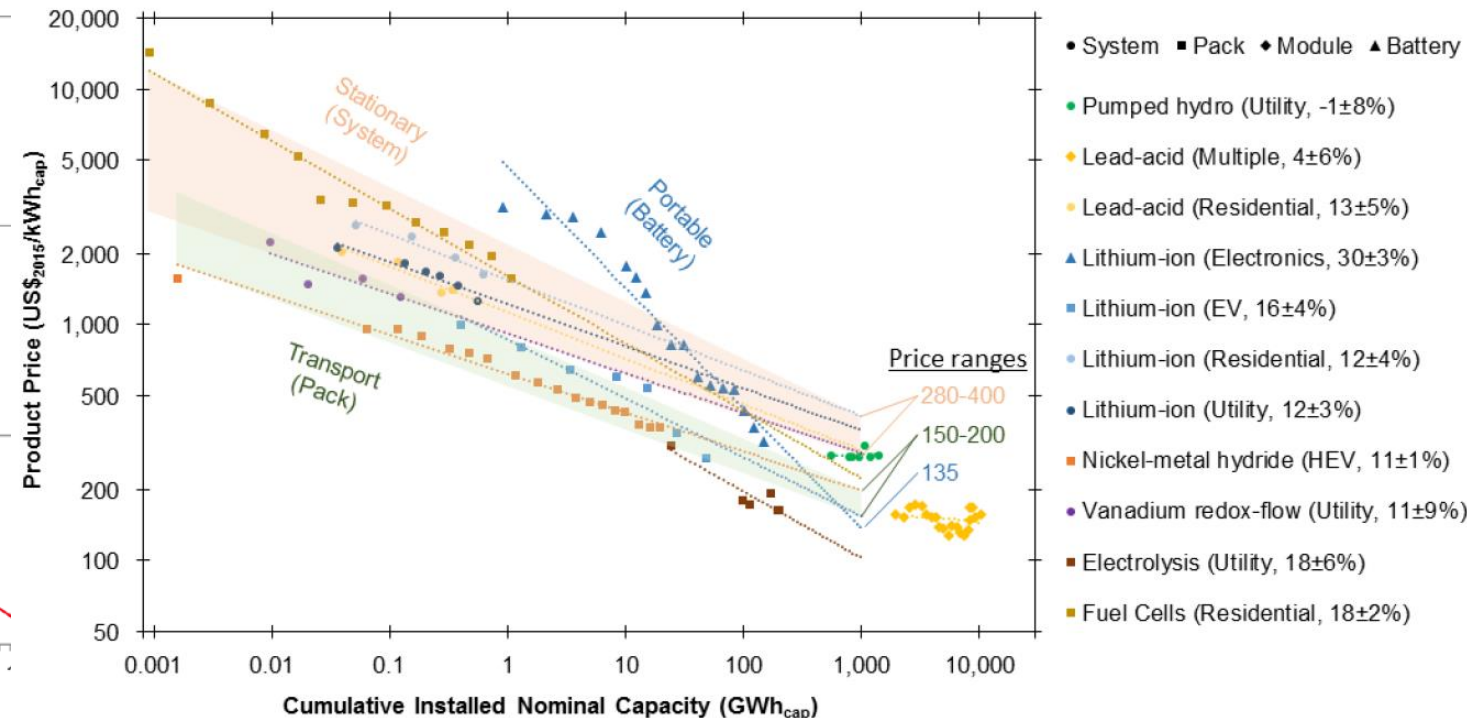
# Learning curves of series produced electrical energy technologies

## Solar PV module learning curve



Source: Photovoltaics Report, Fraunhofer-ISE, Germany, 22.8.2022  
<https://www.ise.fraunhofer.de/content/dam/ise/de/documents/publications/studies/Photovoltaics-Report.pdf>

## Electricity storage/conversion technology learning curves



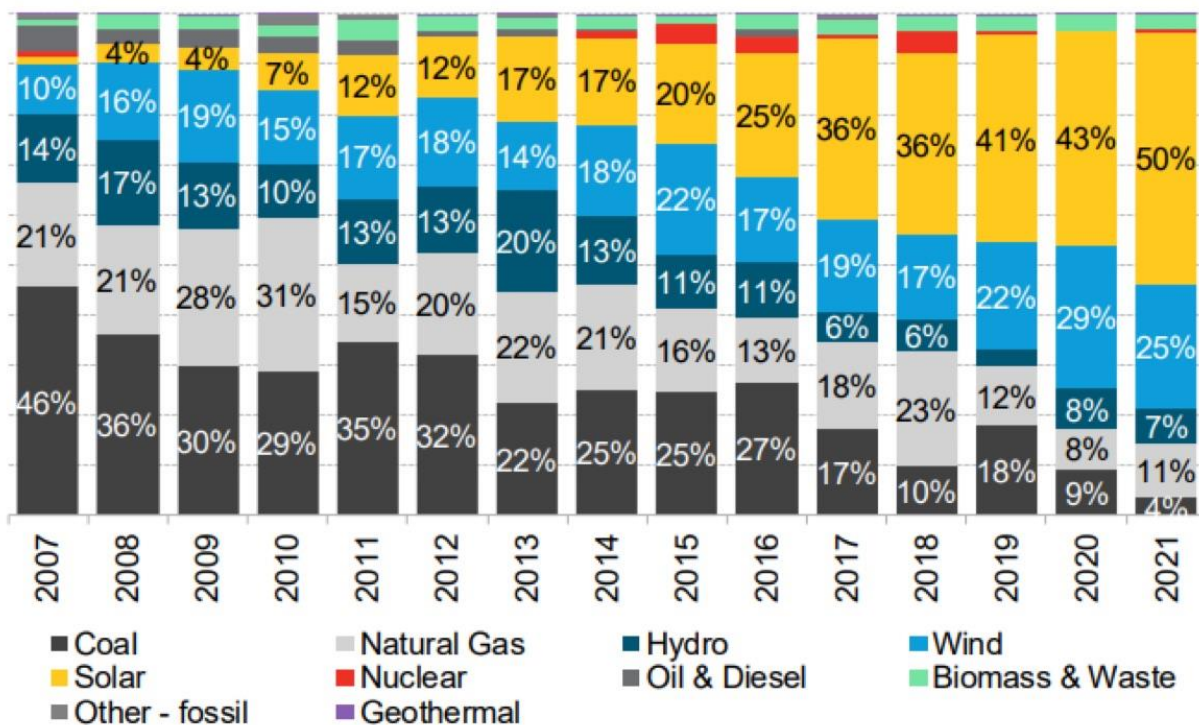
Source: O. Schmidt, A. Hawkes, A. Gambhir & I. Staffell, The future cost of electrical energy storage based on experience rates, Nature Energy volume 2, Article number: 17110 (2017)



# There is no doubt. The energy transition is ongoing.

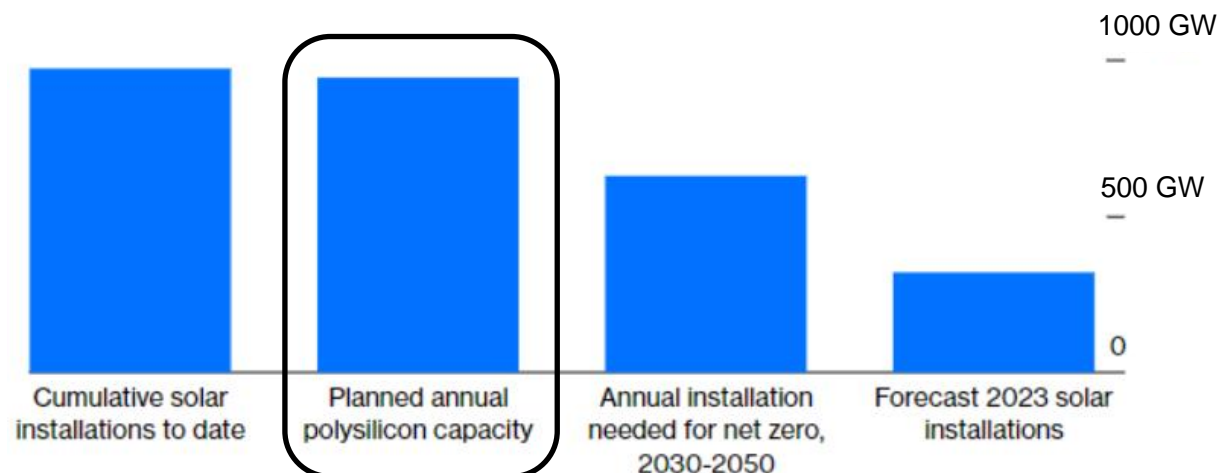
- Cumulative solar PV installations reached 1 TW in March 2022
- During the next three years potentially additional 1 TW of solar PV capacity will be installed
- After 2025 global PV module manufacturing capacity will reach 1 TW/a

Share of global capacity additions by technology



## Dawn of a New Era

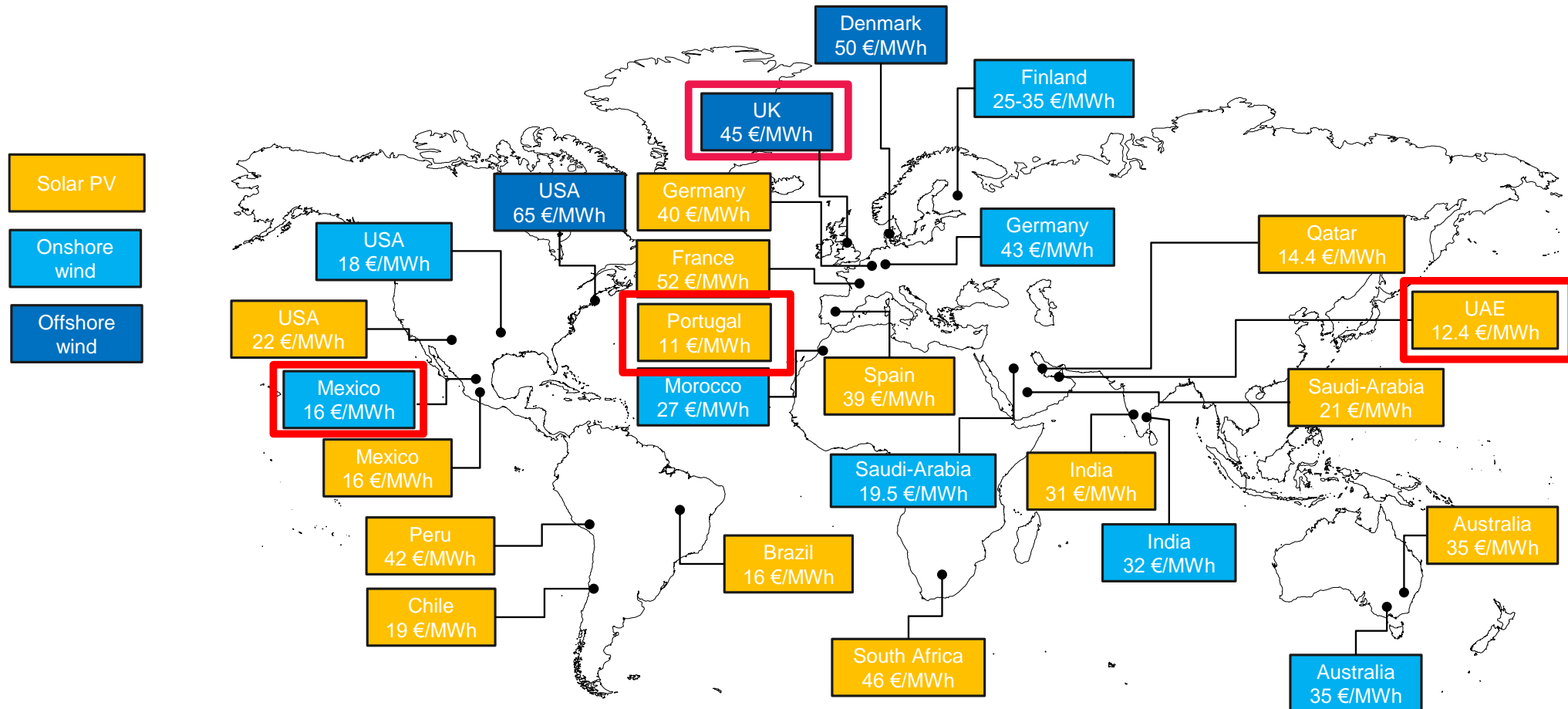
The solar supply chain is already shaping up for net zero



Source: BloombergNEF, International Energy Agency, JinkoSolar

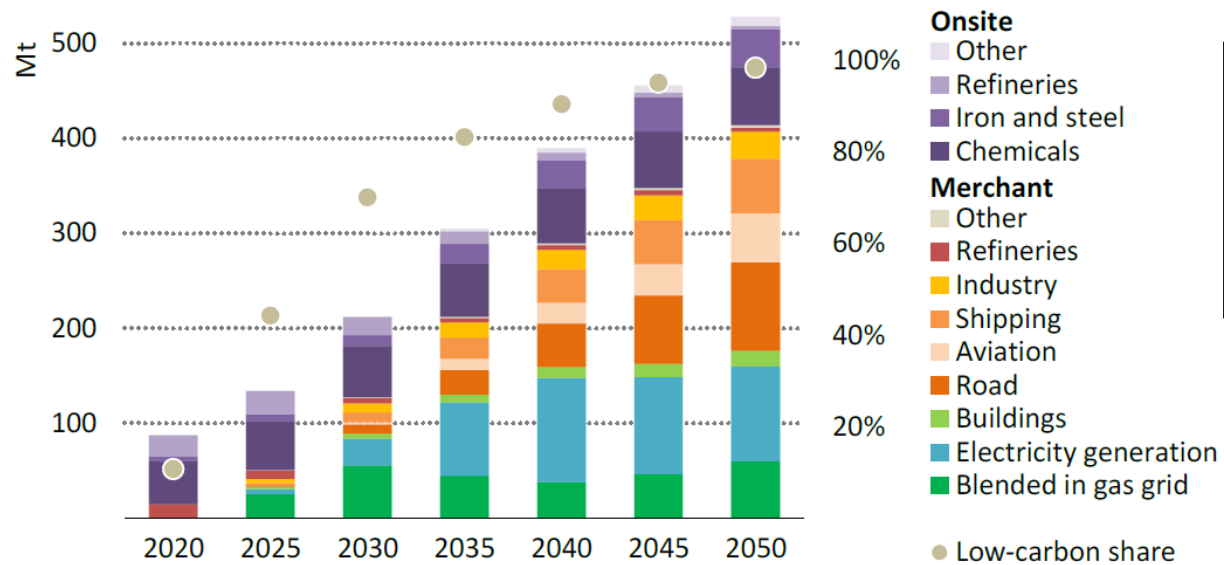
Source: BloombergNEF. Note: Share of global capacity additions excluding retirements.

# Some solar and wind PPA contract prices 2020->



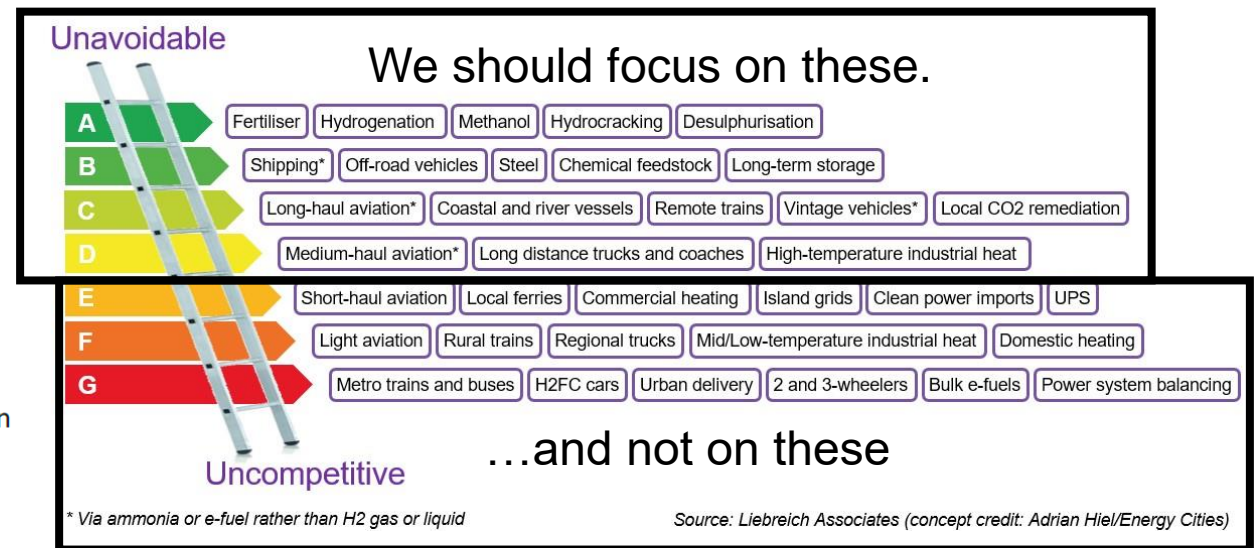
# IEA Net Zero by 2050: Demand of hydrogen

**Figure 2.19** ▶ Global hydrogen and hydrogen-based fuel use in the NZE



Source: IEA, Net Zero by 2050 A Roadmap for the Global Energy Sector, 2021 : <https://www.iea.org/reports/net-zero-by-2050>

IEA. All rights reserved.

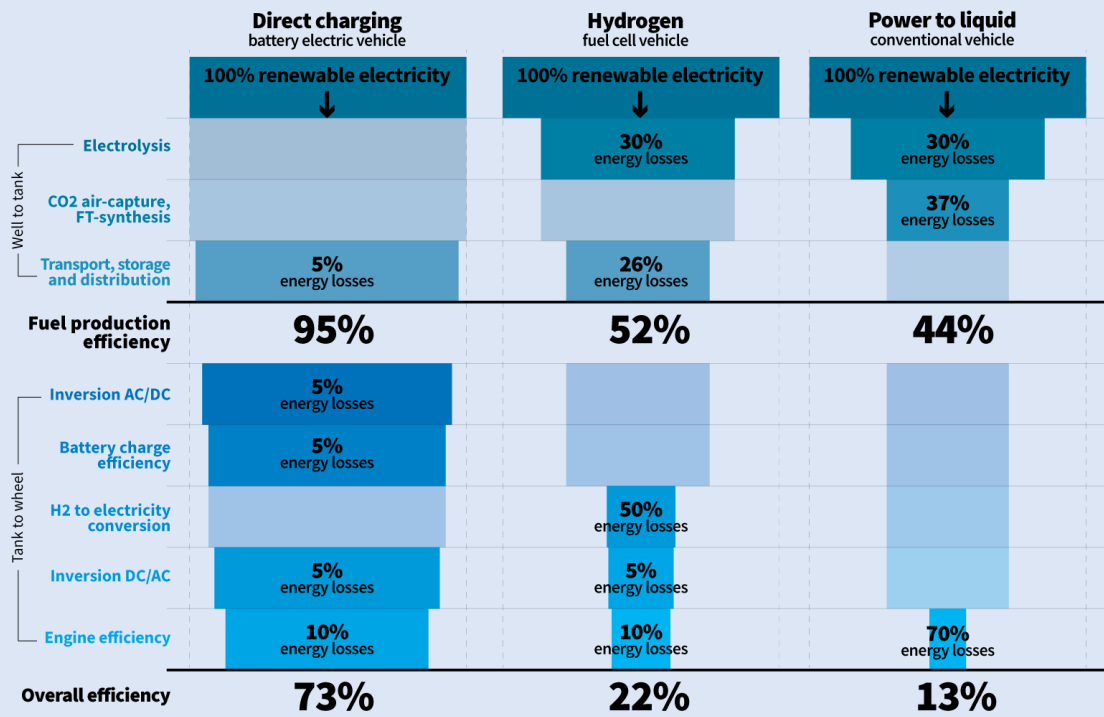


- 7 TW of electrolyzers is needed 500 Mt<sub>H2</sub>/a capacity factor 4000 h/a (wind power)
- 14 TW of electrolyzers is needed if solar power is used (capacity factor 2000 h/a)

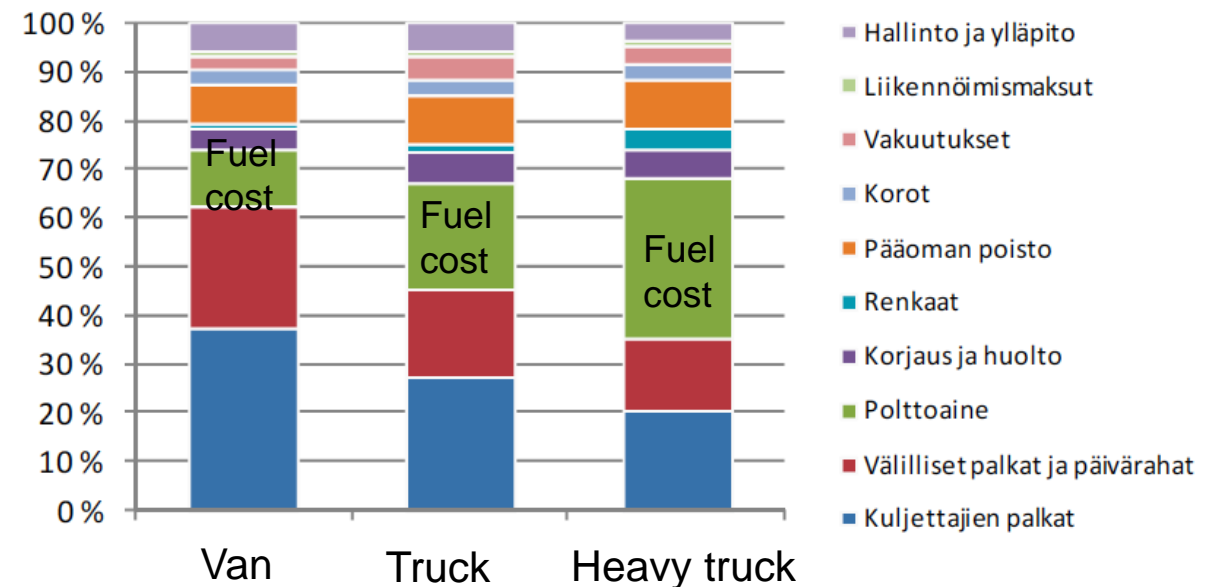


# Example: Hydrogen in land transportation potentially makes no techno-economic sense

## Cars: Battery electric most efficient by far



## Cost distribution in vans and trucks



Lähde: Liikennemarkkinoiden nykytila, Liikenne- ja viestintäministeriö, 2009,  
<https://julkaisut.valtioneuvosto.fi/handle/10024/78235>

# Chinese BEV truck and Geely battery-swapping station



## Description

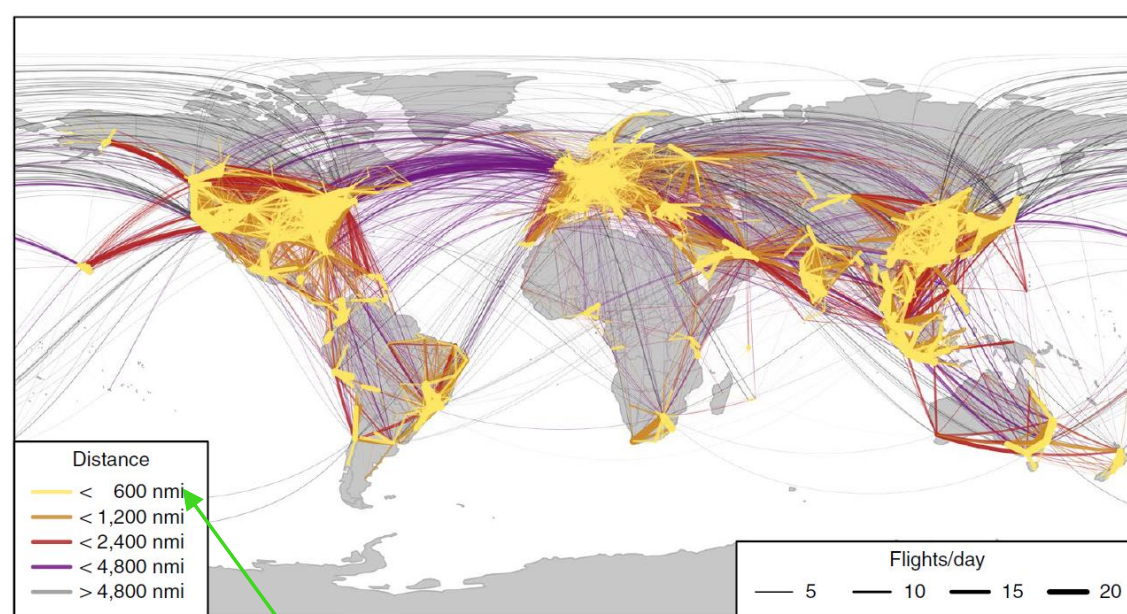
- Battery pack is located behind the cabin of the truck. The capacity is 3-4 times of the capacity of EV car
- Battery weights 3.2 tons and it has a capacity of 280 kWh
- Battery gives around 150-200 km of electric range. It also powers other functions, such as the mixing of cement
- Used battery is transferred automatically to the battery warehouse and replaced with a charged one
- The whole operation takes about five minutes

# Battery-swapping of a truck in operation

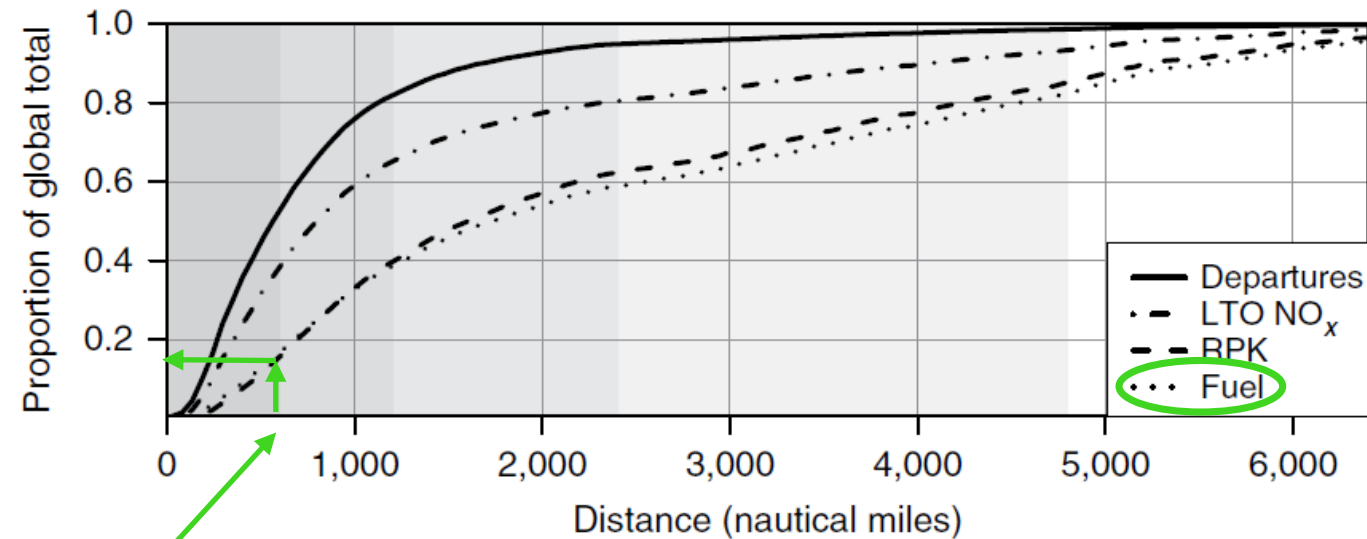





# However, intercontinental aviation and marine transportation will need hydrogen-based fuels also in the foreseeable future



Electric flights at distances < 600 nmil (1100 km)  
~15 % of total fuel consumption of battery energy  
density 800 Wh/kg will be reached



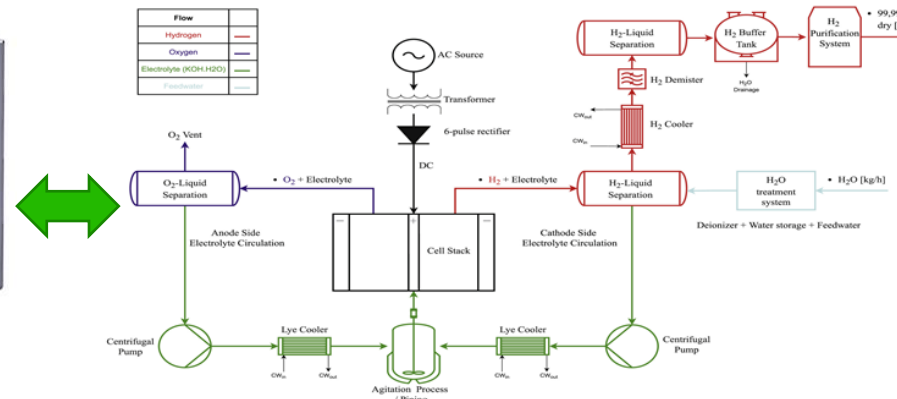
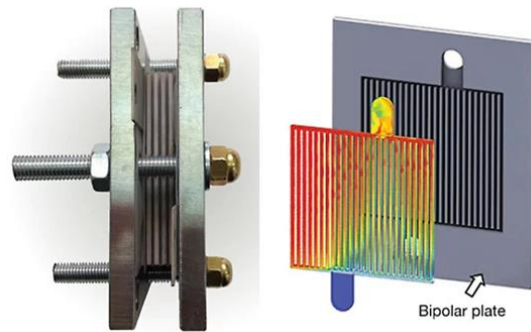
Source: Andreas W. Schäfer, et. Al., Technological, economic and environmental prospects of all electric aircraft, Nature Energy, Vol. 4, February 2019, pp. 160-166.

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# Some recent findings from LUT PtX research

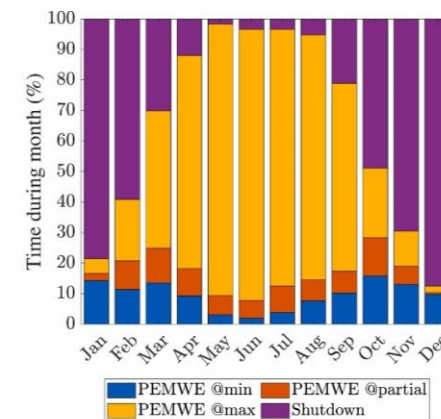
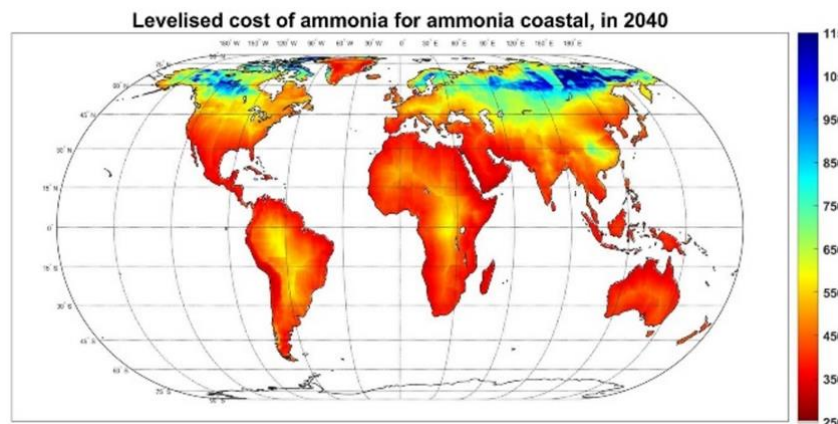
# Multiscale-multiphysics modelling by LUT – Research objectives: system cost, dynamic performance and efficiency

Cell and stack design



Electrolyser system operation

Global energy transition



Optimisation of battery buffered solar PV and wind power-based production of green hydrogen

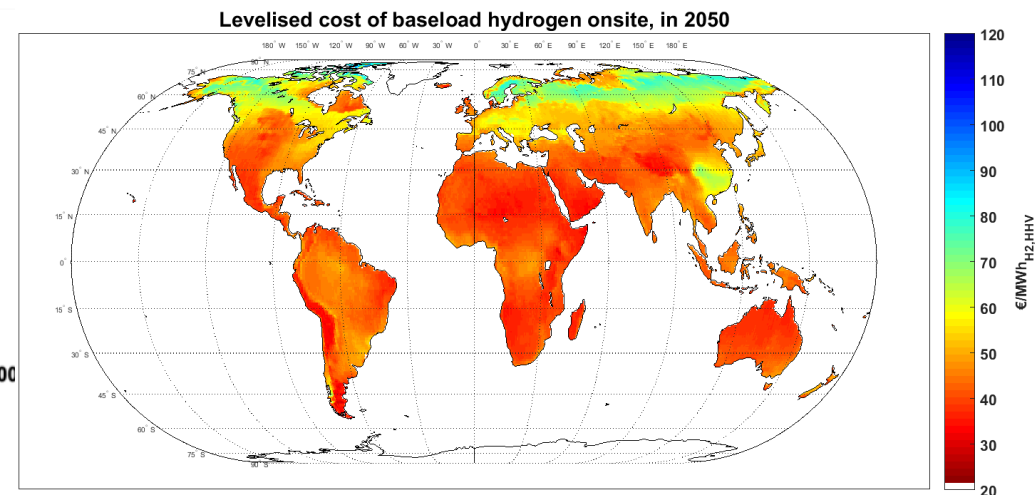
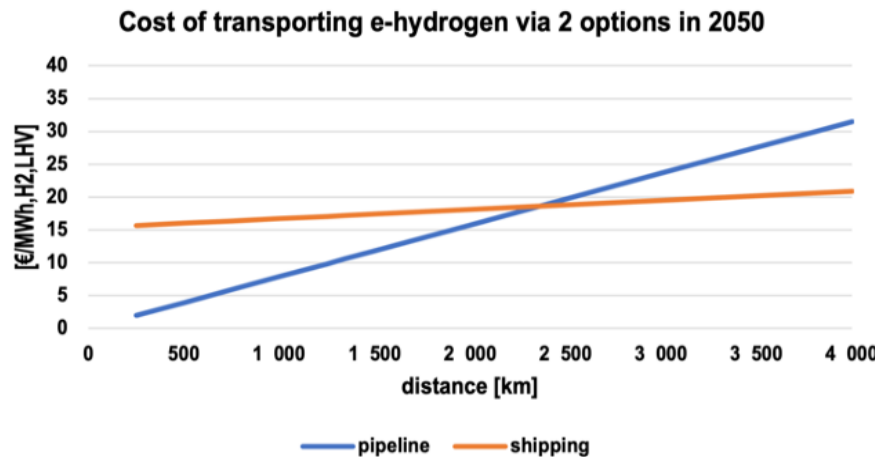
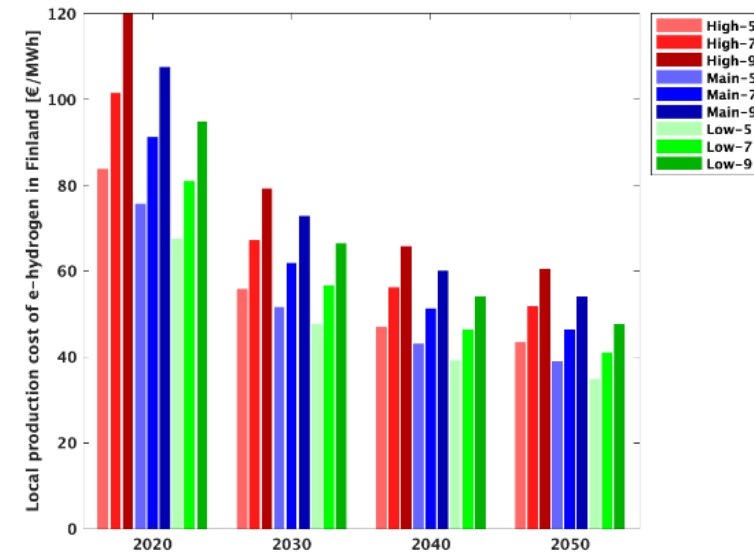


# Local supply of hydrogen is more economic than long distance transport

## Key insights:

- Renewable-electricity based hydrogen can be produced at acceptable cost anywhere in the world
- To better assess attractiveness of imports transportation infrastructure needs to be considered
- Imported hydrogen costs were found to be significantly higher than  $H_2$  produced domestically (case FI, DE)
- Local supply of  $H_2$  is more economical across both cases and all years, since transportation costs are high
- Pipeline transport is lower in cost for short distances, whereas shipping is more economical for distances over 1500 km

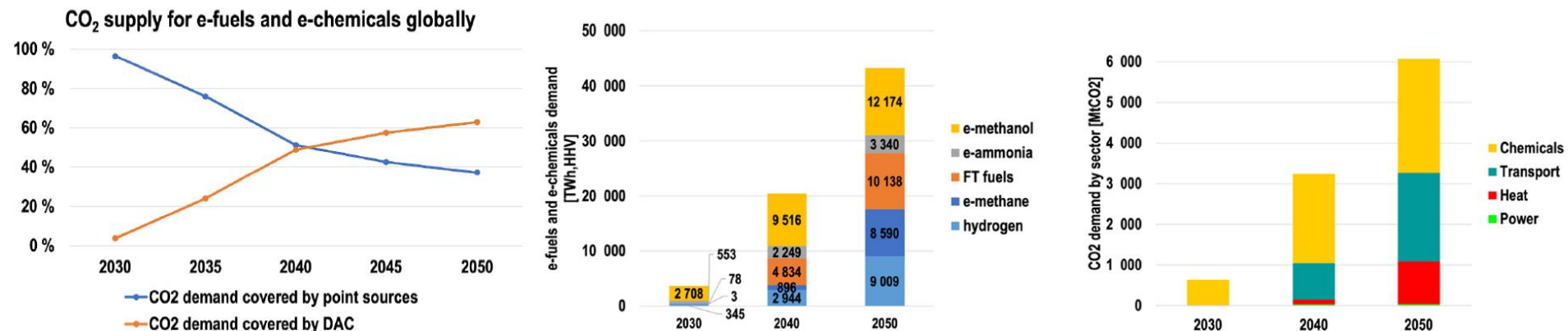
source: Galimova et al., 2022. 8th International Conference on Smart Energy Systems, Aalborg, Denmark, September 13-14, under review at a journal



# CO<sub>2</sub> as raw material for e-fuels

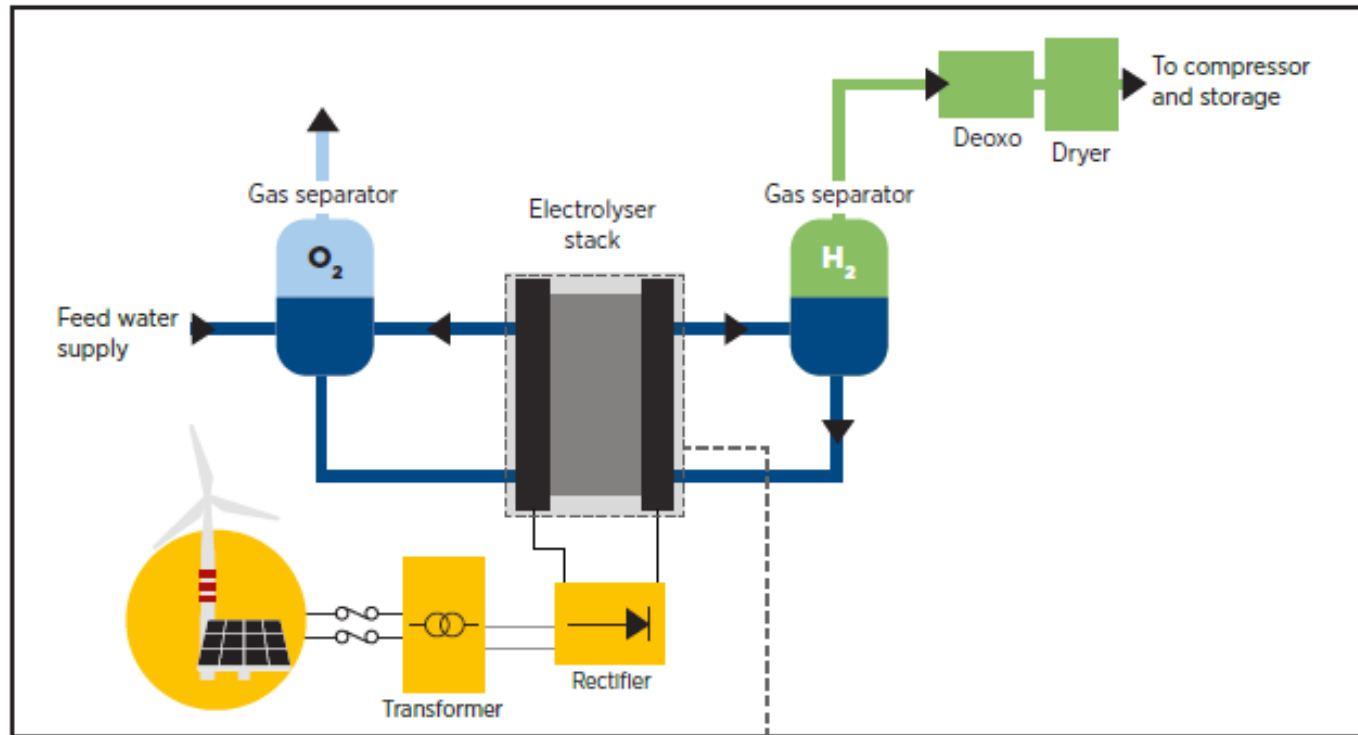
## Key insights:

- e-fuels demand in order of 40,000 TWh
- key e-fuels are e-methanol and e-kerosene jet fuel, maybe some e-methane
- largest demand sectors: chemicals, transport, and maybe high-temperature industrial process heat
- hydrocarbon-based e-fuels require CO<sub>2</sub> as raw material
- sustainable or unavoidable point sources are usable, such as waste incinerators, pulp and paper mills, maybe cement mills
- largest source for CO<sub>2</sub> as raw material will be direct air capture



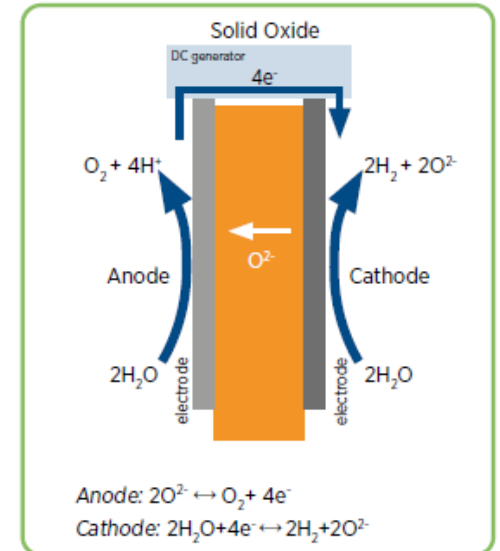
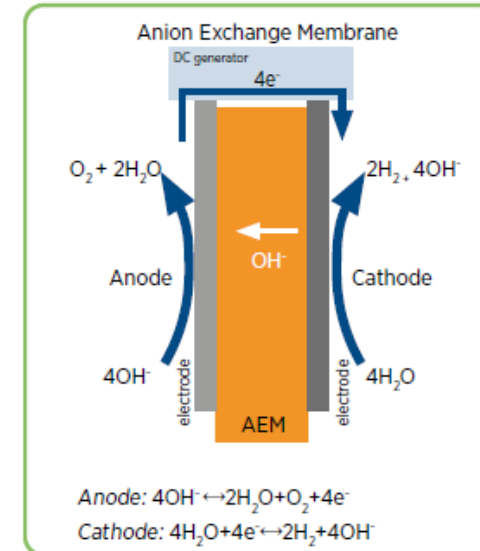
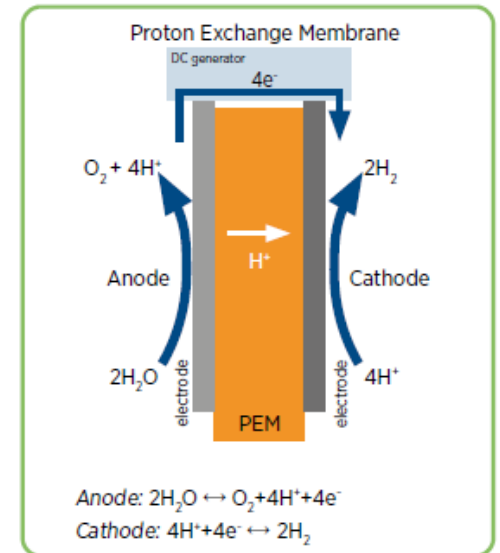
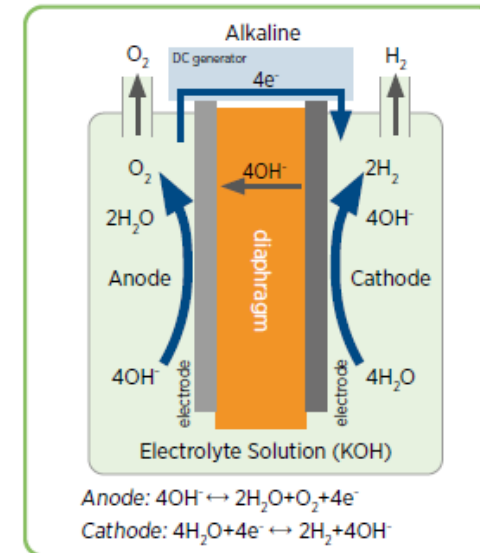
# Green hydrogen production: Electrolysis process and most typical cell technologies

## SYSTEM LEVEL



Source: IRENA (2020), Green Hydrogen Cost Reduction: Scaling up Electrolysers to Meet the 1.5°C Climate Goal,  
International Renewable Energy Agency, Abu Dhabi

Different types of commercially available electrolysis technologies.





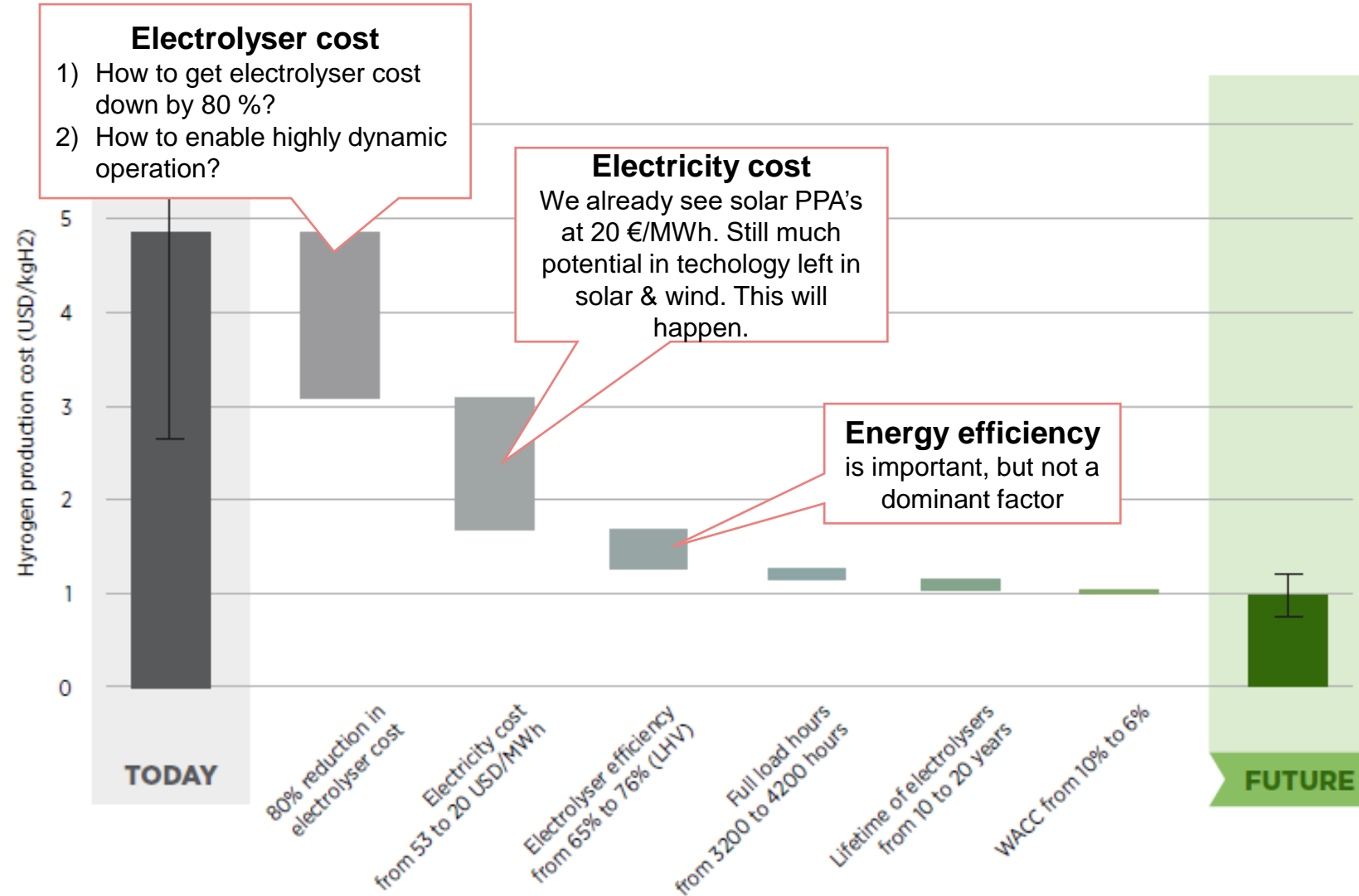
# Industrial alkaline water electrolyzer plant in Finland in Kokkola (Woikoski Oy)



## Summary:

- Located in Kokkola, Finland
- Power-to-Hydrogen: 1800 Nm<sup>3</sup>/h (H<sub>2</sub>)
- 3x3 MW pressurized alkaline water electrolyzers, 3x600 Nm<sup>3</sup>/h, 16 bar (H<sub>2</sub>)
- The main use of H<sub>2</sub> plant is at nearby Cobalt plant, hydrogen delivery by a pipeline
- The rest of H<sub>2</sub> compressed to 200-300 bar and stored in bottles for delivery with trucks

# How to get low-cost green hydrogen?

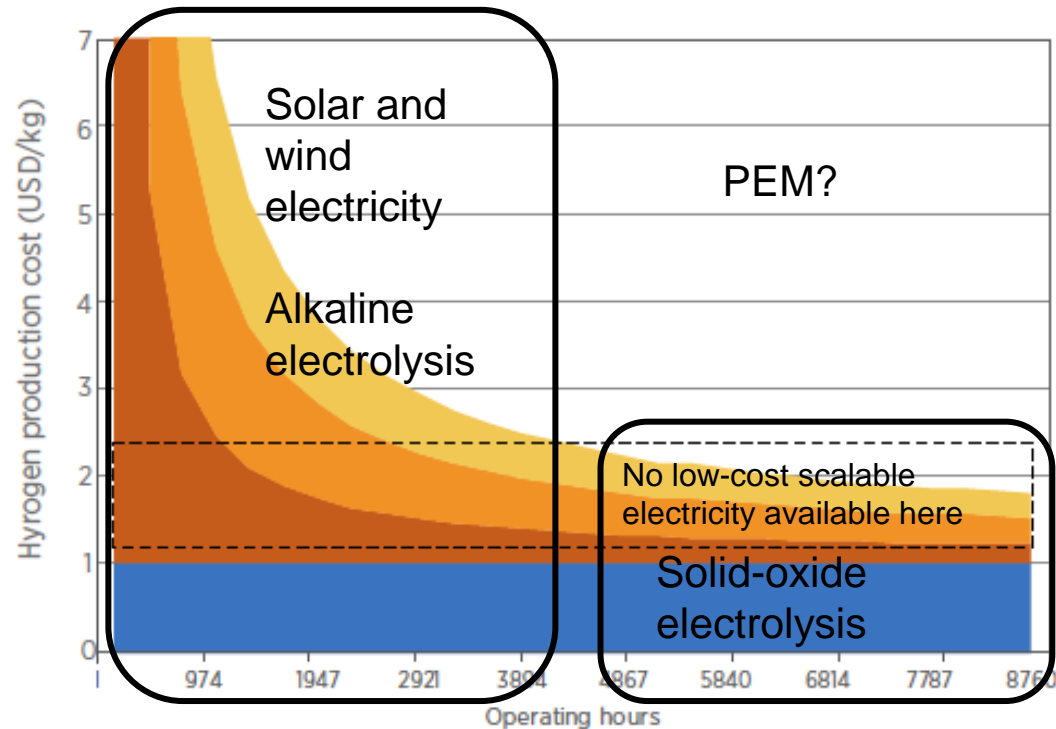


Source: IRENA (2020), Green Hydrogen Cost Reduction: Scaling up Electrolysers to Meet the 1.5°C Climate Goal, International Renewable Energy Agency, Abu Dhabi

Note: 'Today' captures best and average conditions. 'Average' signifies an investment of USD 770/kilowatt (kW), efficiency of 65% (lower heating value – LHV), an electricity price of USD 53/MWh, full load hours of 3200 (onshore wind), and a weighted average cost of capital (WACC) of 10% (relatively high risk). 'Best' signifies investment of USD 130/kW, efficiency of 76% (LHV), electricity price of USD 20/MWh, full load hours of 4200 (onshore wind), and a WACC of 6% (similar to renewable electricity today).

# Green hydrogen production will be based on solar and wind

## Effect of intermittency of electricity supply



- Electrolyser system cost (USD 770/kW) + fixed costs
- Electrolyser system cost (USD 500/kW) + fixed costs
- Electrolyser system cost (USD 200/kW) + fixed costs
- Electricity price (20 USD/MWh)
- Blue hydrogen cost range

## Cost composition of alkaline water electrolysis

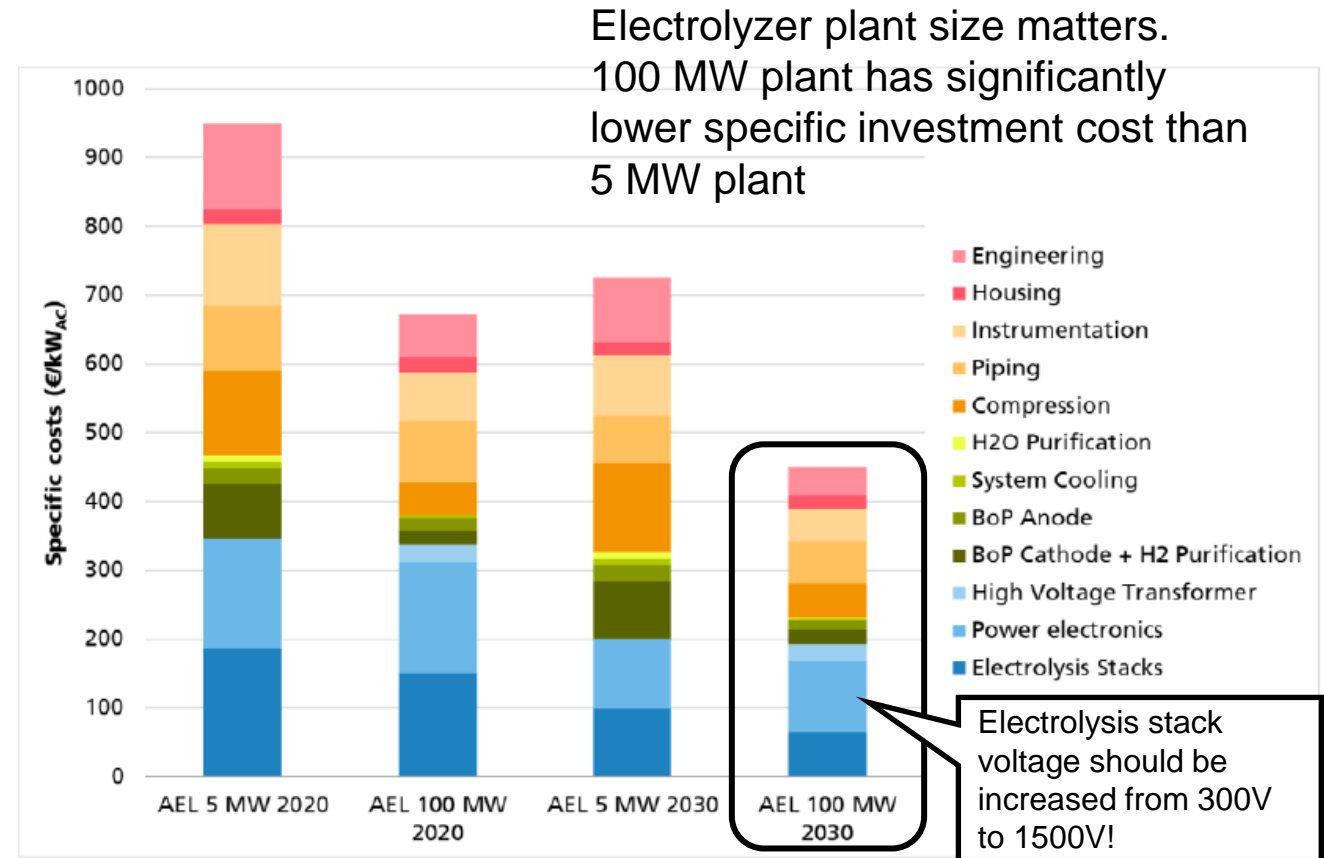


Figure 3-6: Specific costs of 5 MW and 100 MW next generation AEL systems (including mechanical compressors) for the design scenarios 2020 and 2030



# Dynamic mass and energy balance of industrial alkaline water electrolyzer plant

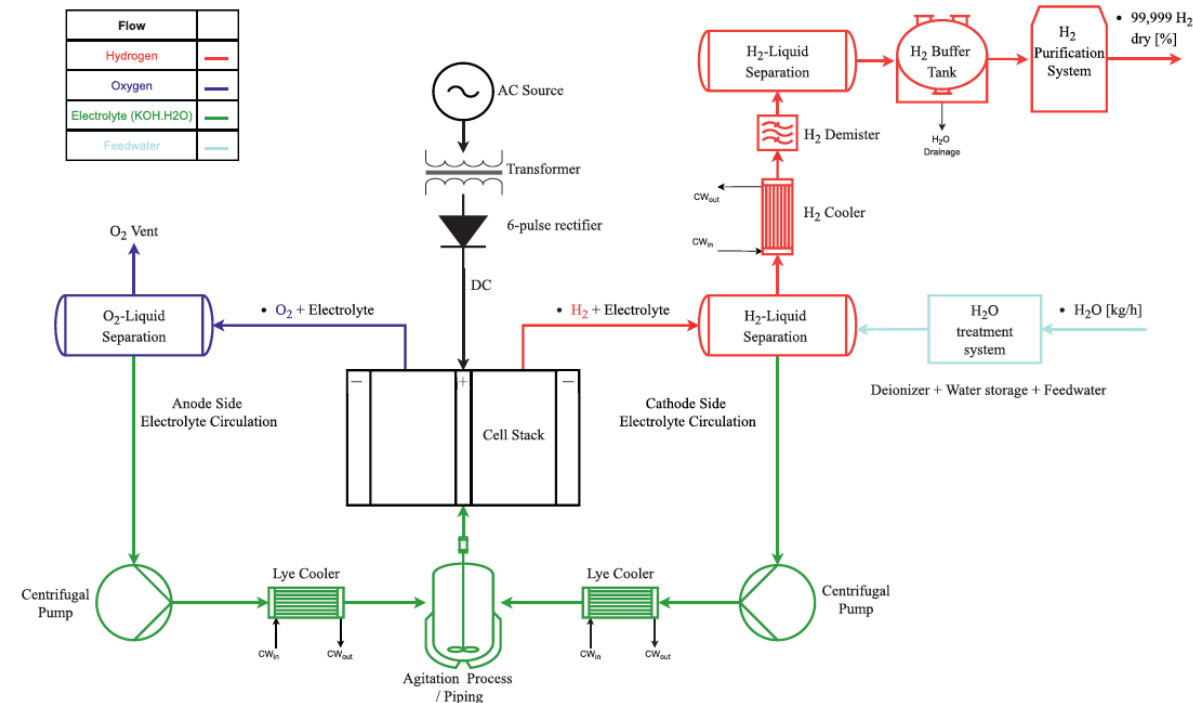


Fig. 1 – Formulated alkaline water electrolyzer plant process diagram.

Source: Georgios Sakas, Alejandro Ibáñez-Rioja, Vesa Ruuskanen, Antti Kosonen, Jero Ahola, Olli Bergmann, Dynamic energy and mass balance model for an industrial alkaline water electrolyzer plant process, International Journal of Hydrogen Energy, Volume 47, Issue 7, 2022, Pages 4328-4345, ISSN 0360-3199, <https://doi.org/10.1016/j.ijhydene.2021.11.126>.

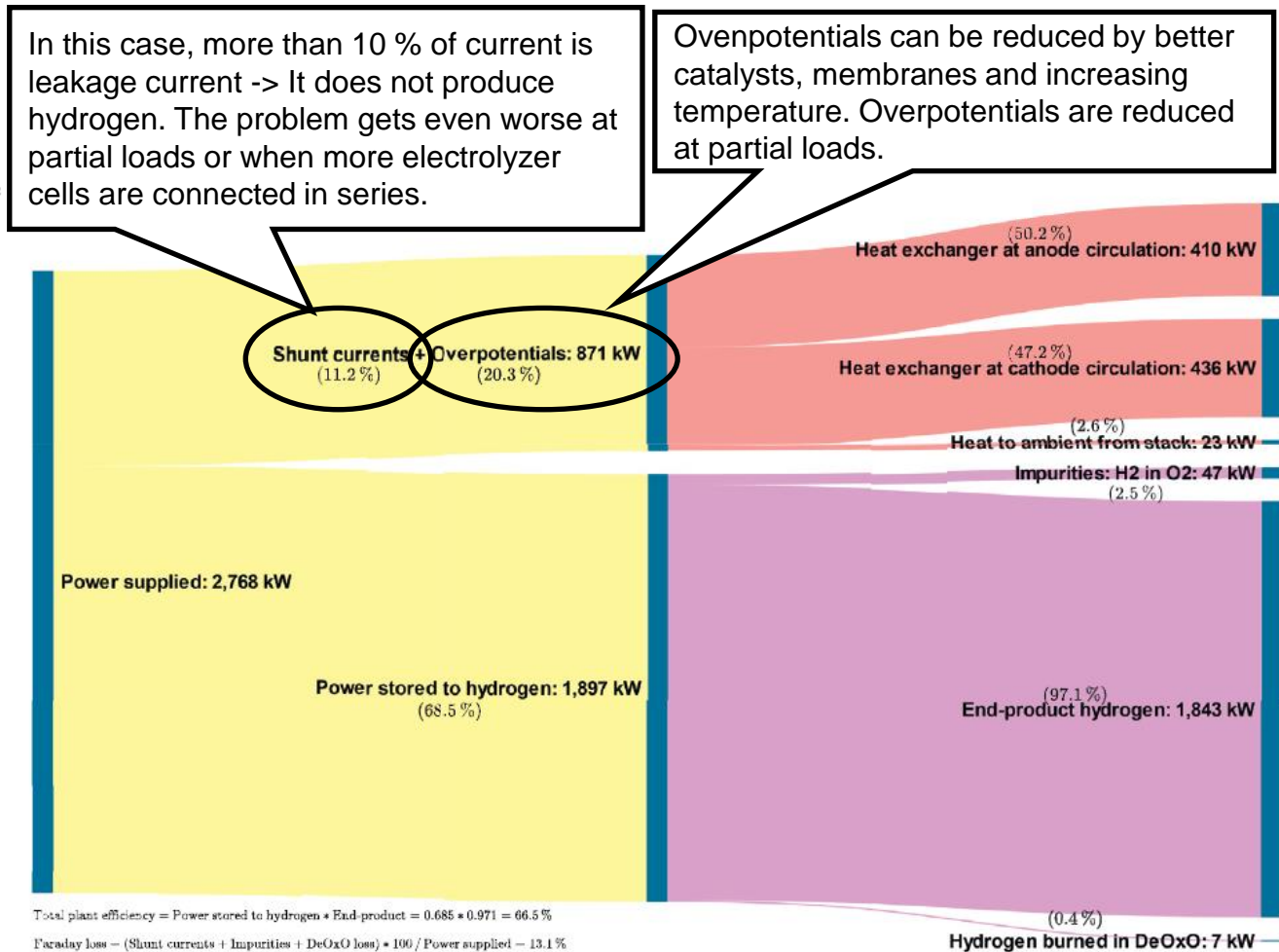


Fig. 9 – Supplied power consumption/distribution in the stack and system level.

# Specific energy consumption of alkaline water electrolysis

In order to run alkaline water electrolysis energy efficiently at partial load currents, we have to have a low leakage current electrolyzer stack design.

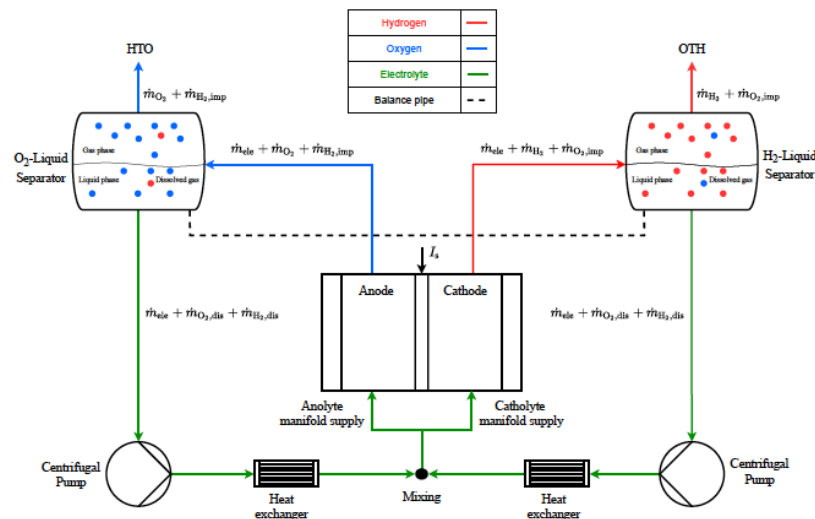
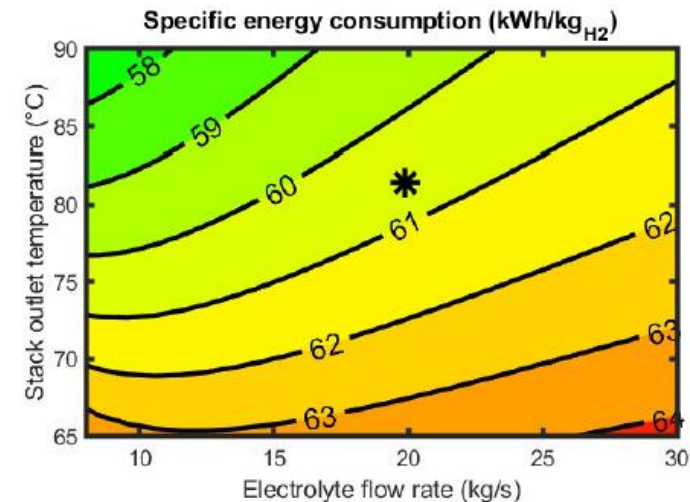
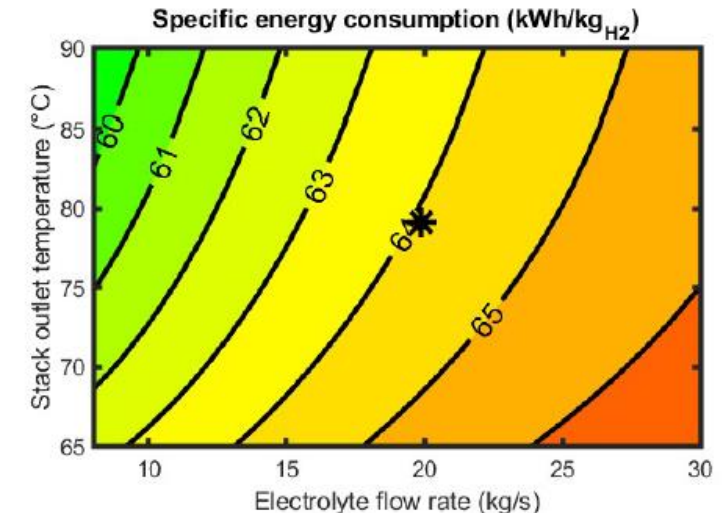
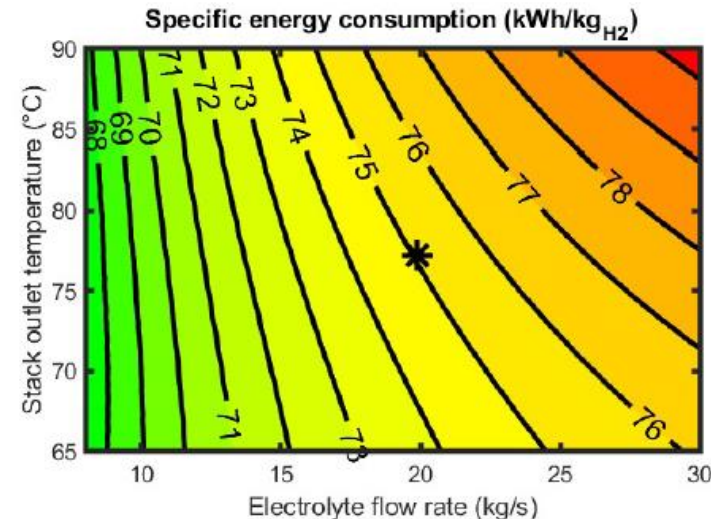
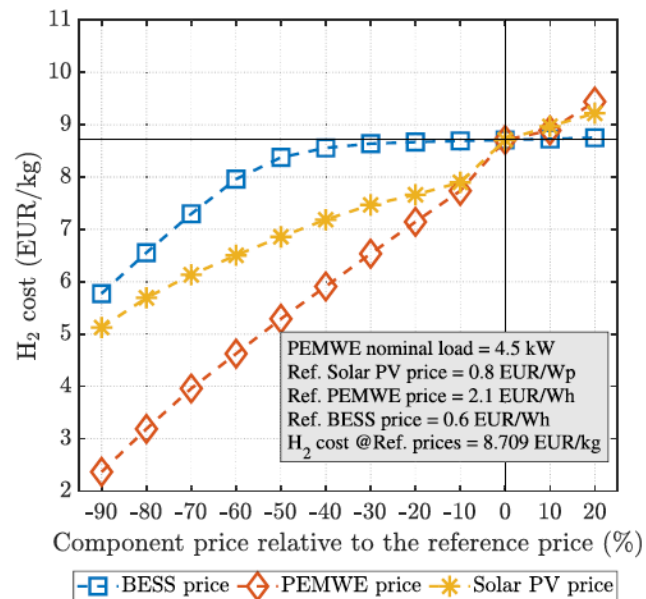


Fig. 2: Modelled process layout of the circulation loop of an industrial AWE and illustration of the gas crossover phenomenon resulting from the gas dissolution in the separation vessels.

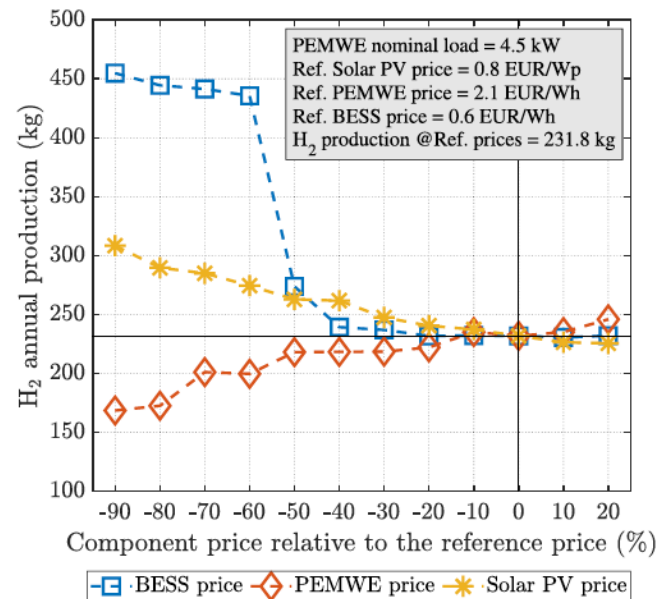
Source: Georgios Sakas, Alejandro Ibanez Rioja, Santeri Pöyhönen, Lauri Jäärvinen, Antti Kosonen, Vesa Ruuskanena, Jero Ahola, Sensitivity analysis of the process conditions that affect the shunt currents and the SEC in a bipolar configuration stack of an industrial-scale alkaline water electrolyzer process, manuscript under review.



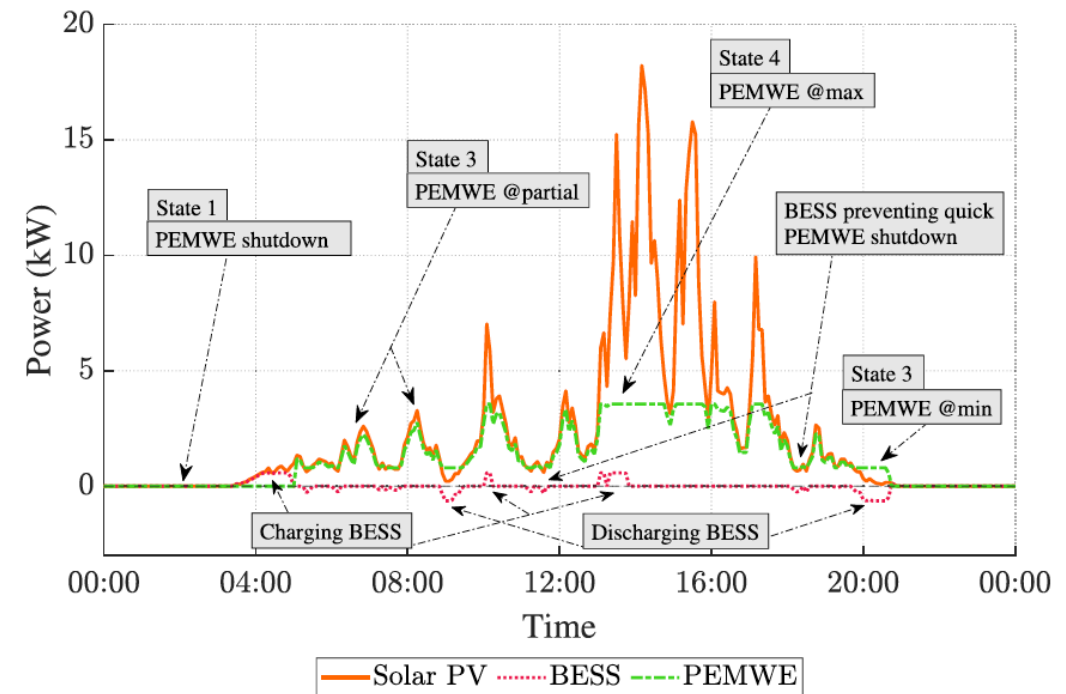
# How to get low-cost green hydrogen: Co-optimization of component dimensioning and control in green hydrogen production



(a) Cost of the hydrogen produced.




(b) Total production of hydrogen



Source: Alejandro Ibáñez-Rioja, Pietari Puranen, Lauri Järvinen, Antti Kosonen, Vesa Ruuskanen, Jero Ahola, Joonas Koponen, Simulation methodology for an off-grid solar–battery–water electrolyzer plant: Simultaneous optimization of component capacities and system control, Applied Energy, Volume 307, 2022, 118157, ISSN 0306-2619, <https://doi.org/10.1016/j.apenergy.2021.118157>.





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in terms of climate actions – SDG 13

The Times Higher Education Impact Rankings 2021 assess the social and economic impact of universities against the UN's Sustainable Development Goals.

